

NEW PATIENT INTAKE FORM

First Name:	Last Name:	Middle:	Date:
Home Address:	City:	Zip:	Birthdate:
Email Address:			Phone: ()
Emergency Contact Name:		Relationship:	Emergency Phone: ()

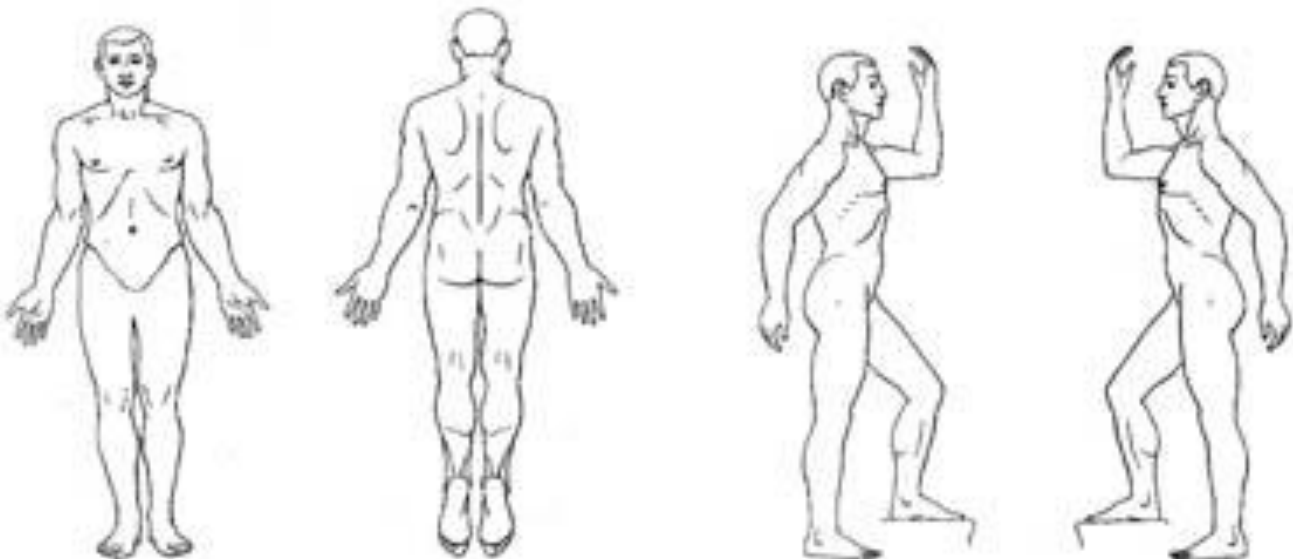
Height:	Weight:	Sex: <input type="checkbox"/> Male <input type="checkbox"/> Female	Occupation:
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Is this your first time getting Acupuncture? <input type="checkbox"/> Yes <input type="checkbox"/> No How was your previous experience? _____ How did you hear about us? _____	Chinese Herbal Medicine? <input type="checkbox"/> Yes <input type="checkbox"/> No Referral Name: _____
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REASON FOR VISIT: (What you are seeking treatment for)

Chief Complaint:	Any other symptoms:
When did it start?	How did it start?
How does your health condition interfere with your activities of daily living (ADL)?	
What does your body need in order to heal?	What are you healthcare goals?
Please rate your commitment to resolving your chief complaint (0-10) : _____	
Are you prepared to make the appropriate lifestyle changes to meet your goals? <input type="checkbox"/> Yes <input type="checkbox"/> No	

PAIN ASSESSMENT: Are you in pain? Yes No



-----LOCATION: Please mark the spot where you feel the pain with "X" -----

Patient Name: _____ Date: _____

Onset:	When did PAIN first start?	<input type="checkbox"/> Acute - All of a sudden <input type="checkbox"/> Chronic - Progressive over time
Palliative/ Provocative:	What makes PAIN better?	What makes PAIN worse?
Quality:	What does PAIN feel like?	<input type="checkbox"/> Sharp <input type="checkbox"/> Dull <input type="checkbox"/> Aching <input type="checkbox"/> Stabbing <input type="checkbox"/> Burning <input type="checkbox"/> Throbbing <input type="checkbox"/> Twisting <input type="checkbox"/> Heavy <input type="checkbox"/> Numbness <input type="checkbox"/> Tingling <input type="checkbox"/> Pins and Needles
Radiation:	Does the PAIN travel? <input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, where does it radiate to?
Severity:	<input type="checkbox"/> Mild <input type="checkbox"/> Moderate <input type="checkbox"/> Severe	Rate on the PAIN scale (0-10): _____ (0 = Pain free. 10 = Worst pain possible)
Time:	When do you feel it most? _____ AM/PM <input type="checkbox"/> Morning <input type="checkbox"/> Afternoon <input type="checkbox"/> Night	<input type="checkbox"/> Constant (90% of the time) <input type="checkbox"/> Frequent (75%) <input type="checkbox"/> Intermittent (50%) <input type="checkbox"/> Occasional (25%)

MEDICAL HISTORY: Primary Care Physician (MD): _____ Phone: () _____

Current conditions treated for:	Date of Diagnosis:	Medications (dosage):	Health care provider:
1.			
2.			
3.			
4.			
5.			

Please check if any of the following apply to you now or in the past.

<input type="checkbox"/> Allergies (foods, medications, pollen, chemicals) List: _____ <input type="checkbox"/> Skin: <input type="checkbox"/> Herpes <input type="checkbox"/> Shingles <input type="checkbox"/> Staph/MRSA <input type="checkbox"/> Ringworm <input type="checkbox"/> Scabies <input type="checkbox"/> Warts/HPV <input type="checkbox"/> Yeast <input type="checkbox"/> Athlete's foot <input type="checkbox"/> Cardiac Pacemaker <input type="checkbox"/> Bleeding Disorders <input type="checkbox"/> Taking Blood Thinners <input type="checkbox"/> Seizure Disorders <input type="checkbox"/> Fainting Disorder <input type="checkbox"/> Pregnant <input type="checkbox"/> Trying to get pregnant <input type="checkbox"/> Easily Bruise <input type="checkbox"/> Neuropathy <input type="checkbox"/> Diabetes <input type="checkbox"/> Dementia <input type="checkbox"/> Alzheimer's <input type="checkbox"/> HIV+/AIDS <input type="checkbox"/> Hepatitis-A <input type="checkbox"/> Hepatitis-B <input type="checkbox"/> Hepatitis-C <input type="checkbox"/> Sexually Transmitted Diseases/STD: _____ <input type="checkbox"/> Heart Disease <input type="checkbox"/> High Blood Pressure <input type="checkbox"/> Low Blood Pressure <input type="checkbox"/> Anemia <input type="checkbox"/> Stroke <input type="checkbox"/> Cancer: _____ <input type="checkbox"/> Kidney Disease <input type="checkbox"/> Bone Disease <input type="checkbox"/> Liver Disease <input type="checkbox"/> Gallbladder Disease <input type="checkbox"/> Autoimmune: _____ <input type="checkbox"/> Asthma <input type="checkbox"/> Tuberculosis <input type="checkbox"/> Lung Disease <input type="checkbox"/> Influenza <input type="checkbox"/> Norovirus <input type="checkbox"/> Pneumonia <input type="checkbox"/> Chronic respiratory disease

Any major illnesses, surgeries, hospital stays, injuries, traumas, accidents, implants:	Date/year occurred:
1.	
2.	
3.	
4.	
5.	

List current prescriptions, over the counter medications, supplements, vitamins, herbs, minerals, etc:

Drug Name or Brand Name:	Dosage/Frequency:	Taking it for:	Taking it since:
1.			
2.			
3.			
4.			
5.			

IMAGING/TESTS:	DATE:	RESULTS (area that was imaged):
X-Ray		
MRI		
CT (CAT) Scan		
Ultrasound		
Cholesterol		
Blood Sugar		
Other: _____		

Patient Name: _____ Date: _____

FAMILY MEDICAL HISTORY	Age:	Conditions:	If deceased, cause of death:
1. Mother			
2. Father			
3. Sibling: _____			
4. Maternal Grandparent			
5. Paternal Grandparent			

DIET: Do you have any special diet restrictions? Yes No Please explain: _____

FOOD	What time did you eat?	What did you eat yesterday?	What do you usually eat?
Breakfast			
Lunch			
Dinner			
Snacks			

DRINK: Water _____ glasses per day Soda _____ cans/day Coffee _____ cups/day
 Juice _____ Energy/caffeine drinks _____ Tea _____ Other: _____

LIFESTYLE: Part of any healthy lifestyle or wellness program? Yes No What kind? _____

Do you EXERCISE? Yes No Number of days per week: _____ Minutes each session: _____

List types of physical activities: _____

What do you do for LEISURE? Hobbies? _____

How many hours do you SLEEP? _____ Go to bed at: _____ Wake up at: _____ Insomnia: Yes No

Do you SMOKE tobacco? Yes No How much do you smoke on average? _____

Do you drink ALCOHOL? Yes No Please explain (type, amount, frequency): _____

List any recreational DRUGS: _____

Do you have any ADDICTIONS? Yes No Please explain: _____

How is your STRESS level? None Low Moderate Severe Periodic Rate (0-10): _____

Please explain: _____

Dominant EMOTION: Anger Fear Anxiety Overthinking Worry Sadness Depression Joy

Based on your daily routines, where do you see your health in 5 years? _____

How would you like to improve in each of these areas of your life? What would you like to change? Explain.

1. Spiritual Health	
2. Mental Health	
3. Physical Health	
4. Relationships	
5. Life Purpose	
6. Moral Health	
7. Environment	
8. Work/Career	
9. Financial Health	

Patient Name: _____ Date: _____

Energy: Up and down Low energy Extreme fatigue High energy Excess energy at night
 Wake up tired in the morning Tired in the afternoon Feels heavy Feels cold Burned-out

HT: Palpitations Chest pains Mental confusion Restlessness Anxiety Night sweats
 Insomnia Trouble falling asleep Trouble staying asleep Frequent dreams Wake up unrefreshed
 Fast heart beat (>100 b/m) Slow heart beat (<50 b/m) Irregular heart beat Sores on tip of tongue

SP/PA: Abdominal bloating Gas/flatulence Tired after eating Lack of appetite
 Abrupt weight gain Abrupt weight loss Indigestion No taste Sweet taste Pale lips Dry lips
 Always worrying Over-thinking everything Long term memory loss Inability to focus/concentrate
 Weak muscles Atrophy of muscles Bruise easily Hernia: _____ Organ prolapse: _____
 Whole body feels heavy Fluid retention Edema of _____ Swollen feet/legs Swollen hands
 Phlegm (color): _____ Mental sluggishness Brain fog Dizziness Snoring Swollen joints

ST: Burning sensation after eating Acid reflux (GERD) Heartburn Ulcers Hiccups H. Pylori
 Frequent Belching Borborygmus (gurgling noise in the abdomen) Always hungry Tend to overeat
 Stomach ache Bad breath Nausea Vomiting Sour taste Prefers cold or hot food: _____
 Ulcers/canker sores in the mouth Bleeding gums Inflamed gums Painful gums Jaw pain/ TMJ pain
 Strong thirst No thirst Thirst for cold drinks Thirst for warm drinks Desire to drink small sips

LU: Chills Fever Simultaneous chills and fever Alternating chills and fever Easily catches cold
 Cough Dry cough Productive cough Coughing blood Sinus congestion Sneezing Wheezing
 Sore throat Shortness of breath Difficult inhale Difficult exhale Weak voice Hoarse voice
 Dry Nose Dry throat Dry mouth Dry skin Brittle dry hair Nosebleed Chest congestion
 Excessive sweating Spontaneous sweating Bronchitis Pneumonia Emphysema Pleurisy
 Overall body aches Prolonged period of sadness and Grief Skin issues: _____
 Coughing up mucus (color): Clear White Yellow Bloody streaks Nasal discharge color: _____

KD: Cold hands Cold fingers Cold feet Cold toes Feels cold all the time whole body
 Tendency to feel cold Tendency to feel hot Sweaty hands Sweaty feet Sweat easily
 Lack of sweat Night sweats Afternoon hot flush Hot flashes Heat in hands, feet, and chest
 Always feels thirsty Frequent cavities Teeth problems Sore achy/weak knees Low back pain
 Short term memory loss Excessive hair loss Premature greying of hair Low pitched ringing in ears
 Poor hearing General weakness Chronic fatigue Kidney stones Kidney infection KD disease
 Living in chronic fear Easily startled Lack of will power Lack of drive and determination

UB: Incontinence (lack of bladder control) Wake up more than once in the middle of night to urinate
 Scanty urination Profuse/excessive urination Frequent urination Difficult/incomplete urination
 Urgency to urinate Painful urination Burning urination Weak urine stream Bed wetting
 Dribbling after urination Urinary tract infections Bladder infections Yeast infections
Color of urine: Light yellow Dark yellow Clear Cloudy/milky urine Reddish urine

INT: How many bowel movements per day? _____ Normal is at least one a day, well formed, easy exit
 Loose stools Diarrhea Early morning diarrhea Constipation Chronic laxative use Foul smell
 Hemorrhoids Anal fissures Rectal pain Burning pain Tenesmus: urgency but inability to pass stool
 Incomplete stools Stools like rabbit pellets Fecal incontinence (inability to control bowel movements)
 Mucus in stools Undigested food in stool Blood in stools Black tar-like stools Dry stools
 IBS Celiac disease (gluten sensitive) Diverticulitis (IBD): Crohn's disease Ulcerative colitis

LV/GB: Pain below ribs Tightness in chest Bitter taste in mouth Numbness/tingling sensation
 Muscle twitching/cramping Seizures/convulsions Neck/Shoulder tension Joint pains Lump in throat
 Dizziness/vertigo High pitched ringing in the ears Alternating constipation and diarrhea
 Anger easily Depression Frustration Irritability Mood swings Feel "wound up" Teeth grinding
 Sighing Difficulty planning one's life Nervous Timid Propensity to be startled Lack of courage

Patient Name: _____ Date: _____

Eyes: Itchy eyes Blood shot eyes Hot/burning eyes Dry eyes Watery eyes Scratchy/gritty
 Blurred vision Floaters/spots in eyes Poor night vision Nearsighted Farsighted

Headaches: Onset time of day: _____ Better with: _____ Worse with: _____
 Occipital/back of head Forehead/frontal Temples/side Vertex/top Whole head
 Pain behind the eyes Heavy head Feels like brain hurts Pounding/throbbing headache
 Muzzy head Headache with dizziness Stabbing pain like a piercing sharp nail or screw
 Tension headache like a tight band around the head Acute Chronic for how long? _____

Migraines: Nausea Vomiting Extreme sensitivity to light and sound Aura: _____

Men's Health: Enlarged prostate (BPH) Hernia Premature ejaculation Erectile dysfunction
 Coldness/numbness of genitals Painful testicles Swollen testicles
 Low sperm count Poor sperm motility Low libido High libido

Women's Health: Pregnant now Trying to get pregnant Miscarriages: _____ Abortions: _____

Normal cycle is 28-32 days and normal period is 3-5 days of bleeding.

Menarche	Cycle	Period	# Pregnancies	# Births	Menopause
Age: _____	_____ days	_____ days	_____	_____	Age: _____

Is your menses cycle regular? _____ Current day of cycle if Day 1 is the day you start bleeding? _____

Early period (around 7 days earlier) Delayed period (around 7 days later) Irregular (early and late)

Menses flow: Normal Heavy Light Amenorrhea (No period for over 3 months w/o pregnancy)

Blood color: Pale red Dark red Bright red Fresh-red Purple Black Brown

Blood quality: Congealed blood w/ clots (color): _____ Watery blood Turbid blood

Dysmenorrhea (Painful periods): Pain before period Pain during period Pain after period

Vaginal discharge (Leukorrhea) Color: White Yellow Greenish Pink Yellow + pus/blood
 Watery discharge Thick discharge Fishy smell Leathery smell

Painful intercourse Vaginal dryness Excess vaginal discharge Vaginal itching Cramps PMS
 Bleeding or spotting between periods Breast lumps Breast distention Uterine fibroids Ovarian cysts
 Polycystic ovarian syndrome (PCOS) Endometriosis Infertility Hysterectomy (removal of uterus)

Menopause: Hot flashes Night sweats Insomnia Anxiety/depression Mood swings Palpitations
 Problems focusing and learning Urinary problems Hair loss Dry skin Vaginal dryness

What questions/concerns do you have?

1.
2.
3.

Thank you for completing this confidential, medical history questionnaire. Your honest, complete answers will assist us in providing you with the best possible health care.

Patient Full Name: _____ **(Please print)**

Patient Signature: _____ **Date:** _____

Office Signature: _____ Date: _____